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16 October, 2025

WEEKEND READING LIST

- IMF raises Saudi growth forecast to 4% for 2025 and 2026 (<u>Arab News</u>)
- Global IPO market surges amid rising investor confidence in Q3 2025 (EY)
- Enhancing valuation: optimising your equity story for the right investors (IR Impact)

PUBLICATIONS

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as a valuation catalyst

At the 2025 MEIRA Annual Conference, InspIR Connect led an in-depth workshop presenting highlights from a **proprietary survey of North American institutional investors**, representing over US\$900 billion in AUM. The findings offered timely insights into how global investors perceive GCC opportunities and what's needed to increase exposure.

Among the key takeaways:

- Governance standards, management access, and disclosure practices continue to shape investor readiness.
- Interest remains concentrated in UAE and Saudi
 Arabia, though broader regional interest is emerging.
- Many investors see a compelling long-term story, but emphasized the need for stronger engagement and visibility.

Download the presentation here



Saudi Arabia on gradual path to close GEM fund gap with regional leader UAE

Iridium's GCC Fund Insights covers actively managed GEM funds with over \$435 billion in assets.

Key takeaways from September 2025:

• GEM funds positioning: Saudi Arabia increased to 60% of GEM funds invested (+1ppt MoM) while the UAE remained the most widely held market at 63%.

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• Fund ownership: Emaar (37%) retained the highest GEM fund ownership. Al Rajhi Bank (27%, +2ppt) and Mobily (18%, +1ppt) rose, while ADIB joined the top ownership list at 18%.

Read the full report here

EVENTS



Share your feedback: MEIRA 2025 Annual Conference in Muscat

We hope you enjoyed the MEIRA 2025 Annual Conference in Muscat!

Your thoughts truly matter—our quick survey takes less than four minutes and closes today. Click below to share your feedback and help us shape future MEIRA events.

Take the survey here



Wednesday, November 19 | MEIRA Kuwait Chapter Meeting - in partnership with Boursa Kuwait

This exclusive event will bring together regional IR professionals and market experts for an afternoon of strategic insights and practical learning. It offers a unique opportunity to connect with industry experts, network with peers, and stay updated on the latest Investor Relations trends.

RSS 3



Fanda - Webinar: Reporting Fandamentals: Pains & Gains. Full Edition

During this webinar, you will learn how to overcome reporting pain points with practical solutions that drive clarity, consistency, and confidence. We will also explore key regional trends — from the rise of new issuers and ESG mandates to digital reporting and AI — helping you position your organization for market leadership across the MENA region.

Register here

PROFESSIONAL DEVELOPMENT

MEIRA offers a comprehensive calendar of professional development courses and webinars throughout the year.

Take a look at our upcoming courses and check our full-year calendar on our website.

Wednesday, October 22 | Stand out with a truly outstanding earnings announcement (Link)

Wednesday, November 5 | ESG & Equity Story. The future of ESG reporting: trends, challenges, and opportunities for Investor Relations (Link)

Wednesday, November 12 | Strategic carbon accounting and decarbonization: Enhancing value for listed companies in the Middle East (Link)

Thursday, November 13 | IR in Metals & Mining (Link)

Register here

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NEW MEMBERS



With more than four decades of distinguished expertise, **CATRION** has evolved from serving Saudia, the Kingdom's national carrier, into a leading Saudi enterprise specializing in in-flight catering, integrated hospitality, retail, and facilities management. Today, the company serves both aviation and

non-aviation sectors, extending its capabilities to support giga projects, healthcare, railways, remote sites, and premium lounges across the Kingdom.

Rooted in a heritage of culinary excellence, CATRION continues to set benchmarks through its award-winning chefs, the internationally recognized CATRION Culinary Academy, and its renowned retail brand, SkySales. Beyond aviation, the company's Integrated Facilities Management solutions—including commercial laundry, event services, and technical support—combine innovation with operational efficiency to deliver services of the highest standard.

Aligned with Saudi Vision 2030, CATRION is dedicated to sustainability, community engagement, and continuous innovation. From Hajj & Umrah catering to world-class airport lounges, CATRION remains a trusted partner in advancing hospitality and creating enduring value for its clients, stakeholders, and the Kingdom.

To know more, please visit: <u>catrion.com</u>



Elm is recognized as one of the region's largest innovative digital service providers. For over 36 years, the Company has been part of shaping Saudi Arabia's digital landscape, creating smart solutions that help government entities, individuals and private sector companies progress towards a future rich in opportunities. elm's mission is to elevate the welfare of communities and establish a strong local and global footprint.

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